

TREASURY NEWS

Department of the Treasury • Bureau of the Fiscal Service



Embargoed Until 09:00 A.M.
October 22, 2015

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202-504-3550

TREASURY OFFERING ANNOUNCEMENT ¹

Term and Type of Security	5-Year Note
Offering Amount	\$35,000,000,000
Currently Outstanding	\$0
CUSIP Number	912828L99
Auction Date	October 28, 2015
Original Issue Date	November 02, 2015
Issue Date	November 02, 2015
Maturity Date	October 31, 2020
Dated Date	October 31, 2015
Series	AE-2020
Yield	Determined at Auction
Interest Rate	Determined at Auction
Interest Payment Dates	April 30 and October 31
Accrued Interest from 10/31/2015 to 11/02/2015	Determined at Auction
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	912820X93
Additional TINT(s) Due Date(s) and CUSIP Number(s)	None None
Maximum Award	\$12,250,000,000
Maximum Recognized Bid at a Single Yield	\$12,250,000,000
NLP Reporting Threshold	\$12,250,000,000
NLP Exclusion Amount	\$0
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments ²	0.001%
Maximum Noncompetitive Award	\$5,000,000
Eligible for Holding in TreasuryDirect®	Yes
Estimated Amount of Maturing Coupon Securities Held by the Public	\$67,717,000,000
Maturing Date	October 31, 2015
SOMA Holdings Maturing	\$0
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount ³	Yes
Noncompetitive Closing Time	12:00 Noon ET
Competitive Closing Time	1:00 p.m. ET

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.